



Microsoft Dynamics 365 Business Central

Finance & Inventory Package

KEY INFORMATION



Implementation Time
6 - 12 Weeks



Implementation
Price **\$42,999.00**

▪ The Microsoft Dynamics ERP Solution for New Implementations or Migrations from:

- ✓ GP ✓ QuickBooks ✓ NetSuite
- ✓ NAV ✓ SAP + More
- ✓ SL ✓ Sage
- ✓ AX

▪ An Integrated Microsoft Solution Working Natively with:

- ✓ Outlook ✓ Power Automate
- ✓ Teams + More
- ✓ Power BI
- ✓ Power Apps

▪ A Program That Scales Up or Down, Easily

▪ Intuitive & Rich Financial Reporting

▪ Free Microsoft Updates & Fixes

FEATURES

▪ Analysis

▪ General Ledger & Reporting:

- ✓ Setup & best practices;
- ✓ Dimensions;
- ✓ Budgets;
- ✓ Balance Sheet, Income Statement, Trial Balance & Out Of Box reports & tools for rich reporting;
- ✓ Export to PDF, Excel, Word, etc.

▪ Accounts Receivable (AR):

- ✓ Customers, basic setup with up to 3 Posting Groups;
- ✓ Documents (OOB):
 - Sales Quotes,
 - Sales Order Confirmations,
 - Sales Invoices,
 - Sales Credit Memos.
 - Sales Invoices,
- ✓ Aged Accounts Receivable & other OOB reports.

▪ Accounts Payable (AP):

- Vendors, basic setup with up to 3 Posting Groups;
- ✓ Documents (OOB):
 - Purchase Orders,
 - Purchase (financial) Invoices,
 - Purchase Credit Memos.
- ✓ Aged Accounts Payable & other OOB reports.

▪ Cash Management (Bank):

- ✓ Bank Accounts (up to 3);
- ✓ Bank Reconciliations.

▪ Inventory:

- ✓ Items , incl. non-inventory, basic setup* with up to 3 Posting Groups;
- ✓ Units of Measure;
- ✓ Locations (excl. Bins, Picks, Put-Aways), up to 3;
- ✓ Costing: FIFO;
- ✓ Inventory Journals;
- ✓ Inventory - Transaction Detail; Customer/Item Statistic & other OOB reports

▪ Data Migration:

- ✓ Master: Chart Of Accounts, Dimensions, Customers, Vendors;
- ✓ Balances: Accounts Payable, Accounts Receivable , Bank, General Ledger.

▪ Training* with an expert (remotely).

* "Train the trainer" methodology for this & other packages

▪ Project Management.

Maximum (10) users and (1) operating company
Additional charges for more users and review of SOW

