



Microsoft Dynamics 365 Business Central

Finance & Inventory Plus Package

KEY INFORMATION



Implementation Time
8 - 16 Weeks



Implementation
Price **\$59,999.00**

▪ The Microsoft Dynamics ERP Solution for New Implementations or Migrations from:

- ✓ GP ✓ QuickBooks ✓ NetSuite
- ✓ NAV ✓ SAP + More
- ✓ SL ✓ Sage
- ✓ AX

▪ An Integrated Microsoft Solution Working Natively with:

- ✓ Outlook ✓ Power Automate
- ✓ Teams + More
- ✓ Power BI
- ✓ Power Apps

▪ A Program That Scales Up or Down, Easily

▪ Intuitive & Rich Financial Reporting

▪ Free Microsoft Updates & Fixes

FEATURES

Analysis

General Ledger & Reporting:

- ✓ Setup & best practices;
- ✓ Dimensions;
- ✓ Budgets; Balance Sheet, Income Statement, Trial Balance & Out Of Box reports & tools for rich reporting;
- ✓ Export to PDF, Excel, Word, etc.

Accounts Receivable (AR):

- ✓ Customers, basic setup with up to 5 Posting Groups;
- ✓ Documents:
 - Sales Quotes (OOB),
 - Sales Order Confirmations (OOB),
 - Sales Shipments (custom design),
 - Draft Sales Invoices (OOB);
 - Proforma Sales Invoice (OOB);
 - Sales Invoices (OOB),
 - Sales Credit Memos (OOB).
- ✓ Aged Accounts Receivable & other OOB reports.

Accounts Payable (AP):

- ✓ Vendors, basic setup with up to 5 Posting Groups;
- ✓ Documents:
 - Purchase Orders (custom design),
 - Purchase (financial) Invoices (OOB),
 - Purchase Credit Memos (OOB).
- ✓ Aged Accounts Payable & other OOB reports.

Cash Management (Bank):

- ✓ Bank Accounts (up to 5);
- ✓ 1 ACH or EFT format;
- ✓ FX (currencies), up to 2;
- ✓ Bank Reconciliations.

Inventory:

- ✓ Items, incl. non-inventory, basic setup with up to 3 Posting Groups;
- ✓ Attributes;
- ✓ Stockkeeping Units;
- ✓ Units of Measure;
- ✓ Locations (excl. Bins, Picks, Put-Aways), up to 5;
- ✓ Costing: FIFO, Average;
- ✓ Inventory Journals;
- ✓ Inventory - Transaction Detail; Customer/Item Statistic & other OOB reports.

Data Migration:

Master: Chart Of Accounts, Dimensions, Customers, Vendors, Items;

Balances: Accounts Payable, Accounts Receivable, inventory, Bank, General Ledger.

Training with an expert (remotely).

**"Train the trainer" methodology for this & other packages*

Project management.

*Max 15 users and 1 operating company
Additional charges for more users and review of SOW*

